8.1C Release

To get the latest version, go to the File menu in your program and click **C**   Download Now
heck for Program Update. Or, just click **Download Now**.

We recommend updating to DioOffice 8.1C, which offers the following enhancements.

Quick Links
- Improved Features   - Corrections

Improved Features

Locate Transactions in a Batch You Voted

✓ Now you can quickly locate a transaction within a batch during the Payment/Donation Entry quick posting.

✓ There are two display options you can choose from:

- If you only want to see certain transactions in the grid, select **Filter the List** and enter your criteria. Clear the filter to see all the transactions in the batch again.
- To simply "jump" to a certain transaction in the grid, select **Search in the List**. You'll continue to see the entire batch, but your cursor moves to the transaction you're looking for. If multiple transactions match your search, this works like the filter and only shows those results in the grid.

✓ For example, let's say we want to only see transactions for $50 in the list. We can filter the list by amount...

... and only those $50 transactions would display.

✓ If we want to quickly jump to Patricia Adler's donation, we can search by name...

Filter / Search Quick Posting List

○ Filter the List   ● Search in the List

Search By:

- ● Name
- ○ ID/Env Number
- ○ Partial Name
- ○ Partial Address
- ○ Phone
- ○ Check Number
- ○ Amount

Name: Adler,Patricia,Mrs.

> Aaron,James(Amstel-Aaron,Jane),Mr.,III
> Abbott,Harold(Connie),M/M
> Abel,Carl,Mr.,Sr
> Abel,John(Bessie),M/M,Sr.
> Abetts,Marvin(Louise),M/M
> Abrams,George(Betty),M/M
> Adler,Patricia,Mrs.
> Albers,Paul,Mr.

Clear Filter

... and the cursor moves to her entry in the list.

Running Total: $1,395.00   **Batch Number: 512**
Total Entries: 20

ID/Env: 7   Envelope User   2nd ID:
Adler,Patricia,Mrs.
3108 W Roberta Dr
Phoenix, AZ 85085-5887
(602) 567-8903 UNL   Number of Members: 1

Rates/Keywords | View History | Change Fam Info/View Mems

Fund Number	Fund Year	Date	Activity	ID/Env or Name	Amount	Check # Cash
1	13	10/17/2017	Offering	Wylie,Barbara,Mrs.	$15.00	
1	13	10/17/2017	Offering	Aaron,James(Amstel-Aaron,J...	$120.00	
1	13	10/17/2017	Offering	Abbott,Harold(Connie),M/M	$55.00	
1	13	10/17/2017	Offering	Abel,Carl,Mr.,Sr	$30.00	
1	13	10/17/2017	Offering	Abetts,Marvin(Louise),M/M	$60.00	
▶ 1	13	10/17/2017	Offering	Adler,Patricia,Mrs.	$15.00	
1	13	10/17/2017	Offering	Babbett,Joseph(Agnes),M/M	$100.00	
1	13	10/17/2017	Offering	Bledsoe,Carl,Mr.	$75.00	
1	13	10/17/2017	Offering	Booth,Christopher(Patricia),...	$55.00	
1	13	10/17/2017	Offering	Deaver,Shawne(Stephanie),...	$200.00	
1	13	10/17/2017	Offering	Chapman,Robert,M/M	$100.00	
1	13	10/17/2017	Offering	Gray,William,Mr.	$95.00	

Filter / Search   ☑ Display Message when family does not have the fund set up.   Insert Line | Delete Line

Options | Print | Save | Post to Families & Members | Finish Later | Check for Duplicates | Cancel

Corrections

We fixed the following issues that affected some of our clients.

- When importing eGiving, if you changed the fund period in the grid, it was posting to the last period the family used.
- When posting payments that repeat some information, if you tabbed past the last entry, the running total was incorrect.
- If you added a new batch with an Initial Offering date, clicked to finish it later, exited the program, then logged back in and added another new batch, the Initial Offering date was already set to the same date as the previous batch.